PESHKEFINANCIAL
Making Finances Simple. Changing Lives.

PROPERTY DONATION WORKSHEET: _____ tax year

STEP 1: Understand how to value and keep records for property donations, according to IRS rules

- Click Here to access the article on our website with full details.

STEP 2: Complete sections below & utilize our resources to help you, as follows

- Use the spaces below to provide us with your data for each separate donation date.
- Feel free utilize the "Fair Market Value Calculator" on our website - click here.
- Only use this sheet if total property donations > $500. If < $500, use Checklist to simply enter total figure.
- Only use this sheet for property donations *(Goodwill, Salvation Army, etc.)*. If monetary, use Checklist to enter figure.

TAXPAYER INFO / CERTIFICATION:

Last Name, First Name	
I/We Certify Viewing & Compliance with the link in Step 1 *(above)* Regarding Donation Eligibility. ☐ Yes ☐ No	

DONATION DATE #1

Name & Full Address of Donation Location			
Description of Goods Donated *(clothing, electronics, …)*			
Date of Donation		Total FMV of Items Donated	$

DONATION DATE #2

Name & Full Address of Donation Location			
Description of Goods Donated *(clothing, electronics, …)*			
Date of Donation		Total FMV of Items Donated	$

DONATION DATE #3

Name & Full Address of Donation Location			
Description of Goods Donated *(clothing, electronics, …)*			
Date of Donation		Total FMV of Items Donated	$

DONATION DATE #4

Name & Full Address of Donation Location			
Description of Goods Donated *(clothing, electronics, …)*			
Date of Donation		Total FMV of Items Donated	$

DONATION DATE #5

Name & Full Address of Donation Location			
Description of Goods Donated *(clothing, electronics, …)*			
Date of Donation		Total FMV of Items Donated	$