

## West C

★★★★★ Mar 24, 2022

First met with Chad in 2013 to figure out how to get ready to buy my first home. He was kind enough to drive 30 minutes to my office knowing that in all likelihood I was still at least a few years away from my first purchase. Chad taught me all the important steps needed to improve my credit (listen to his advice!) while I continued to build my income and savings to more realistic levels that we set as goals.

Fast forward to 2016 and we just closed on our first purchase. Chad stayed in touch the entire way and patiently helped me figure out when it was truly the right time to buy. While we were making offers on several properties Chad went the extra mile and called the Selling Agents to tell them why they should pick our offer. Really helps in this competitive SoCal market. Once we entered escrow, Chad was proactive, organized, provided clear communication, and made the process streamlined and stress free. Closed early with no issues. He even pulled off some fancy footwork to help lock in a superior rate when my fiancée's credit score unexpectedly dropped 2 points below the sacred 740 threshold.

He also caught a mistake my accountant made on my 2015 taxes when he was pre-qualifying us for the mortgage so no doubt he is great at taxes also.

Chad is super proactive in monitoring the interest rate market to identify opportunities to refinance. So nice to know someone is watching that for me.

Since 2016 Chad has helped me refinance my mortgage twice to lock in a lower interest rate. He always makes sure the refinance makes sense economically before recommending it, including all fees associated.

Most of all I enjoy working with someone I can really trust who has a strong faith and integrity to match. Would recommend Chad to anyone.



Peshke Financial