

Sandy B

★★★★★ 3/19/2024

This review is long overdue. After losing my accountant of 20+ years to retirement, I went in search of a trusted recommendation to fill the void. Chad was a referral from our financial advisor for a house re-fi and I can't begin to describe the relief and total satisfaction I've had with his team both with the refi's we've done and our taxes when we moved them over in 2019. I've owned a business for over 25 years, I've never seen a more professionally run, personally invested person than Chad. The attention to detail, the ease of the service, the utter lack of any doubts on my part that he was doing everything and then some to fulfill his duties make me recommend him to everyone I can that asks me for a referral to a competent, trustworthy company for mortgage and tax needs. If Google would allow more than 5 stars, I'd give him all of them.



Peshke Financial